



# MONROE CREDIT ADVISORS



***Monroe Credit Advisors is a leading middle market debt advisory firm that provides capital raising and credit markets advisory to companies and investors seeking financing or advice on debt capital. Over the last five years, we have arranged and placed over \$1.3 billion of debt capital for our clients.***

## ***Service Offering***

- Debt placements
- Credit markets advisory
- Equipment finance advisory
- Syndications

## ***Placement Capabilities***

- Leveraged cash flow
- Asset based
- Lines of credit
- Term debt
- Unitranche
- Second lien debt
- Mezzanine debt
- Structured equity
- Minority equity
- Leases

## ***Transaction Size***

- Debt placements - \$10 million to \$150 million
- Lease transactions - \$1 million to \$20 million

## ***Transaction Types***

- Acquisitions
- Leveraged recapitalizations
- Refinancings
- Dividends / shareholder buyouts
- Growth capital
- Balance sheet restructuring
- Equipment purchases
- Lease placements
- Lease originations

## ***Customers***

- Private equity sponsors
- Middle market private companies
- Small cap public companies
- Financial institutions
- Captive finance companies

### ***Background***

- Launched in 2009
- Team averages 20+ years in leveraged finance
- Advised and placed **over \$1.3 billion** of debt capital on **80+ transactions**

### ***Resources***

- 500+ investor relationships
- Tightly managed process
- Credit focused offering materials
- Monroe Capital affiliation

### ***Value Proposition***

- Optimize financing terms
- Success based/aligned interests
- Outsourced resource
- Efficient time management

***Contact a member of Monroe Credit Advisors team today.***

**Monroe Credit Advisors**  
311 S. Wacker Drive  
64th Floor  
Chicago, IL 60606

***To learn more, visit [www.monroecredit.com](http://www.monroecredit.com)***

# Representative Transactions

## Client Testimonials

"By outsourcing the financing process we were able to focus our efforts upon executing our operational plan, which will greatly help us to achieve our strategic goals for this business."

- David Webb, Principal,  
SunTx Capital Partners

"Through its managed process, the Monroe team efficiently drove interest across various structures and successfully guided the management team through the complexities of the transaction."

- Dan Pansing, Managing Director  
Merit Capital Partners

"Monroe Credit Advisors performed brilliantly helping us secure a lending partner that will be key to executing our growth plans."


- Bjorn Reynolds, CEO  
SafeGuard

"Monroe Credit Advisors ran a very professional and robust process, introducing us to new lending relationships that will allow us to continue to enhance the enterprise value of the business."

- Dale LeFebvre, Founder  
3.5.7.11

"Monroe Credit Advisors delivered a strong financing solution for our portfolio company, generating competitive terms and exceeding our expectations."


- Jeff Farrero, Principal  
Chicago Growth Partners

  
Your Payroll In Safe Hands

**\$25,000,000**

**Senior Secured Credit Facility  
Refinance & Growth Capital**

**Cross-Border  
Capital Raise**

  
Monroe Credit Advisors structured, arranged, and placed the debt on behalf of the company.



**\$20,000,000**

**Term Loan Facility**

a portfolio company of



**Capital Raise**

  
Monroe Credit Advisors structured, arranged, and placed the debt on behalf of the company.



**\$23,500,000**


**Senior Secured Credit Facilities  
Refinance**

a portfolio company of



**Capital Raise**

  
Monroe Credit Advisors structured, arranged, and placed the debt on behalf of the company.



**\$65,000,000**

**Senior Secured and Junior  
Credit Facilities  
Refinance**

a portfolio company of



**Capital Raise**

  
Monroe Credit Advisors structured, arranged, and placed the debt on behalf of the company.

**Transaction Processing  
Company**

**\$23,500,000**

**Senior Secured Credit Facility  
Acquisition Financing**

a portfolio company of



**Capital Raise**

  
Monroe Credit Advisors structured, arranged, and placed the debt on behalf of the company.

**Transportation and  
Logistics Company**

**\$22,000,000**

**Senior Secured Credit Facility  
Acquisition Financing**

for a  
Family Office Investor

  
Monroe Credit Advisors structured, arranged, and placed the debt on behalf of the company.



**\$33,000,000**

**Senior Secured Credit Facilities  
Refinance**

a portfolio company of



**Capital Raise**

  
Monroe Credit Advisors structured, arranged, and placed the debt on behalf of the company.



**\$23,500,000**

**Senior Secured Credit Facilities  
Refinance**

a portfolio company of



**Capital Raise**


  
Monroe Credit Advisors structured, arranged, and placed the debt on behalf of the company.

**Financial Services  
Company**

**\$40,000,000**

**Sale Leaseback Transaction  
of Proprietary Software**

**Capital Raise**

  
Monroe Credit Advisors provided advisory and placement services.



**\$50,000,000**

**Senior Secured Credit Facility  
Management Buyout &  
Acquisition Facility**

**Capital Raise**

  
Monroe Credit Advisors structured, arranged, and placed the debt financing on behalf of the company.

**Technology Services  
Company**

**\$5,500,000**

**Sale Leaseback Transaction  
Growth Capital**

for a  
Financial Sponsor

**Lease Placement**


  
Monroe Credit Advisors provided advisory and placement services.

**Aviation Services Company**

**\$20,000,000**

**Secured Lease Obligation**

**Lease Placement**

  
Advisory and placement services provided by Monroe Credit Advisors.