



Monroe Credit Advisors is a leading middle market debt advisory firm that provides capital raising and credit markets advisory to companies and investors seeking financing or advice on debt capital. Over the last five years, we have arranged and placed over \$1.3 billion of debt capital for our clients.

Service Offering

- Debt placements
- Credit markets advisory
- Equipment finance advisory
- Syndications

Placement Capabilities

- Leveraged cash flow
- Asset based
- Lines of credit
- Term debt
- Unitranche
- Second lien debt
- Mezzanine debt
- Structured equity
- Minority equity
- Leases

Transaction Size

- Debt placements \$10 million to \$150 million
- Lease transactions \$1 million to \$20 million

Transaction Types

- Acquisitions
- Leveraged recapitalizations
- Refinancings
- Dividends / shareholder buyouts
- Growth capital
- Balance sheet restructuring
- Equipment purchases
- Lease placements
- Lease originations

Customers

- Private equity sponsors
- Middle market private companies
- Small cap public companies
- Financial institutions
- Captive finance companies

Background

- Launched in 2009
- Team averages 20+ years in leveraged finance
- Advised and placed over \$1.3 billion of debt capital on 80+ transactions

Resources

- 500+ investor relationships
- Tightly managed process
- Credit focused offering materials
- Monroe Capital affiliation

Value Proposition

- Optimize financing terms
- Success based/aligned interests
- Outsourced resource
- Efficient time management

Contact a member of Monroe Credit Advisors team today.

Monroe Credit Advisors 311 S. Wacker Drive 64th Floor Chicago, IL 60606

To learn more, visit www.monroecredit.com

Representative Transactions



Client Testimonials

"By outsourcing the financing process we were able to focus our efforts upon executing our operational plan, which will greatly help us to achieve our strategic goals for this business."

- David Webb, Principal, SunTx Capital Partners

"Through its managed process, the Monroe team efficiently drove interest across various structures and successfully guided the management team through the complexities of the transaction."

- Dan Pansing, Managing Director Merit Capital Partners

"Monroe Credit Advisors performed brilliantly helping us secure a lending partner that will be key to executing our growth plans."

- Bjorn Reynolds, CEO SafeGuard

"Monroe Credit Advisors ran a very professional and robust process, introducing us to new lending relationships that will allow us to continue to enhance the enterprise value of the business."

- Dale LeFebvre, Founder 3.5.7.11

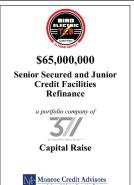
"Monroe Credit Advisors delivered a strong financing solution for our portfolio company, generating competitive terms and exceeding our expectations."

- Jeff Farrero, Principal Chicago Growth Partners









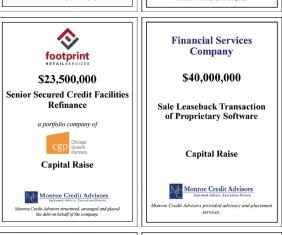


Transaction Processing











Monroe Credit Advisors

oe Credit Advisors structured, arranged, and plo the debt financing on behalf of the company.



